

Title of Security	CUSIP Number(s)	Acceptance Priority Level	Reference U.S. Treasury Security	Reference Yield	Fixed Spread (basis points)	Early Tender Premium ⁽¹⁾	Total Consideration ⁽¹⁾	Principal Amount Anticipated to be Accepted for Purchase
Mid-American Funding 6.927% Senior Bonds due 2029	59562HAJ7	1	2.250% due 11/15/2027	2.436%	80	\$30.00	\$1,343.69	\$85,510,000
BHE 8.480% Senior Bonds due 2028	129466AM0	2	2.250% due 11/15/2027	2.436%	80	\$30.00	\$1,471.42	\$173,973,000
BHE 6.500% Senior Bonds due 2037	59562VAR8	3	2.750% due 8/15/2047	2.764%	85	\$30.00	\$1,404.31	\$775,145,000
BHE 6.125% Senior Bonds due 2036	59562VAM9 59562VAL1	4	2.750% due 8/15/2047	2.764%	75	\$30.00	\$1,349.57	\$30,086,000
BHE 5.950% Senior Bonds due 2037	59562VAP2	5	2.750% due 8/15/2047	2.764%	85	N/A	N/A	\$0

(1) Per \$1,000 principal amount of Bonds.